

Consulting Realisation

Taxes

Financial Planning

Insurance Consultancy

Real Estate Agency

Company Foundation

Accounting

Succession Planning for SMEs

Colfina Finanz/Treuhand AG

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You

We will advise you personally, competently and comprehensibly.

Our services allow you to spend more time on private matters and other important things.

We can put our advice into practice for you.

You can gain valuable tax and finance information from us.

We will support you and advise you and help you with financial questions.

Our advice will be flexible and tailored to your individual needs.

We understand the feelgood factor.

Us

A motivated team working for the benefit of the customer.

Continuous staff training is undertaken to the customer's advantage.

We are happy to take on the responsibility for the problems and questions of our customers.

We are motivated by the compliments of our customers.

Each of us as staff member has a voice in the company.

We can be what we really are.

Mutual praise and recognition is the incentive for our daily work.

We look forward to getting to work in the morning.

Basis

We run a finance advice business and yet are very versatile.

We have many

languages and only work for our customers.

We are neutral and independent.

Where possible we charge on the basis of professional fees rather than on a commission basis.

Our company enjoys the trust of its clientele.

Most of our customers come to us through personal recommendations.

We are continuously introducing new technological aids.